



**Ronald R. Redfield, CPA, PFS**

**Redfield, Blonsky & Co., LLC**

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**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

**This brochure supplement provides information about Ronald R. Redfield that supplements the Redfield, Blonsky & Co., LLC brochure. You should have received a copy of that brochure. Please contact us at 908-276-7226 if you did not receive Redfield, Blonsky & Co., LLC 's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Ronald R. Redfield, is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Educational Background and Business Experience**

### **Ronald R. Redfield, CPA, PFS**

Year of Birth: 1959

#### *Formal Education after High School:*

- Syracuse University, B.S., Accounting, 1981

#### *Business Background for the Previous Five Years:*

- Redfield, Blonsky & Co., LLC, Partner/Chief Investment Officer/Chief Compliance Officer, 01/1988 – Present

#### *Certifications:*

- Personal Financial Specialist ['PFS'] – 09/1993  
This designation is issued by the American Institute of Certified Public Accountants (AICPA) and is granted to individuals who must meet all of the following prerequisites: a member of the AICPA; hold an unrevoked CPA certificate issued by a state authority; earn at least 100 points under the PFS point system; and have substantial business experience in personal financial planning related services. The candidate is required to obtain personal financial planning specific education in addition to holding a valid CPA. The candidate must take a final certification examination (proctored by the AICPA) and once issued the individual must undergo Continuing Education in the form of 60 PFS points in personal financial planning experience as well as qualified 'life-long learning' activities every three years.
- Certified Public Accountant (CPA) - 06/1989  
CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's *Code of Professional Conduct* within their state accountancy laws or have created their own.

## **Disciplinary Information**

Mr. Redfield does not have, nor has he ever had, any disciplinary disclosure.

### ***Other Business Activities***

Redfield, Blonsky & Co., LLC is also an accounting firm and may offer accounting related services to clients. It is understood that clients for whom accounting services are offered may also be advisory clients. The accounting services provided, and fees charged for such services, are separate and distinct from the advisory services and fees charged. Mr. Redfield provides only investment advisory services and does not provide accounting services.

### ***Additional Compensation***

Please refer to the *Other Business Activities* section above for disclosures on Mr. Redfield's receipt of additional compensation. Also, please refer to the *Fees and Compensation* section and the *Client Referrals and Other Compensation* section of Redfield, Blonsky, & Co., LLC's firm brochure for additional disclosures on this topic.

### ***Supervision***

Mr. Redfield is the Principal, Chief Compliance Officer, and sole advisory representative of Redfield, Blonsky, & Co., LLC; therefore, supervision is not required.