

	A	B	C	D	E
4	Company	Synaptics	Synaptics	Synaptics	Synaptics
5	Symbol	syna	syna	syna	syna
6	Report Date	23-Dec-02	25-Oct-04	14-Feb-05	28-Sep-05
7	Report Used	rbco	rbco	rbco	rbco
8	Base Year	2002	2005	2005	2005
9					
10	Price	7.000	29.000	23.500	17.850
11					
12	30 year Bond Rate (AAA)	5.77%	5.40%	5.40%	5.77%
13	S & P Bond Rating				
14					
15	Sales Per Share	3.52	5.82	5.82	6.94
16	Price/Sales	1.99	4.98	4.04	2.57
17					
18	Projected R & D	0.85	0.82	0.82	0.83
19	Growth Flow Ratio (s/b <12=)	6.67	19.86	12.11	9.25
20					
21	Cash Flow Per Share	0.00	0.51	0.51	1.00
22	Capital Expend Per Share	?	0.03	0.03	0.45
23	Net Cash Flow Per Share	0.00	0.48	0.48	0.55
24	Price/Cash Flow	#DIV/0!	56.86	46.08	17.85
25	Price/ Net Cash Flow	#DIV/0!	60.42	48.96	32.45
26					
27	Cash King (s/b > 10 %)	0.00%	8.25%	8.25%	7.93%
28					
29	Total Interest Coverage	0.00%	0.00%	0.00%	0.00%
30					
31	Growth Rate	15.00%	25.00%	10.00%	10.00%
32	Earnings Per Share	0.20	0.64	1.12	1.10
33	Projected EPS Year 2	0.25	0.80	1.10	0.90
34	Projected EPS Year 3	0.29	1.00	1.00	1.00
35	Projected EPS Year 4	0.33	1.25	1.10	1.10
36	Projected EPS Year 5	0.38	1.56	1.21	1.21
37					
38	Dividends Per Share	0.00	0.00	0.00	0.00
39	Dividend Yield	0.00%	0.00%	0.00%	0.00%
40					
41	Book Value Per Share	3.04	4.11	4.11	4.90
42	Intangibles Per Share	0.03	0.03	0.03	0.03
43	Net Book Value Per Share	3.01	4.08	4.08	4.87
44	Price/ Net Book Value	2.33	7.11	5.76	3.67
45					
46	Return on Shr. Equity	0.00%	11.90%	11.90%	26.26%
47	ROE/PE (current)	0.00%	26.26%	56.71%	161.83%
48	ROE/PE Year 2	0.00%	32.83%	55.70%	132.40%
49					
50	Working Capital	75353	112307	112307	235240
51	LT Debt	1500	1500	1500	125000

	A	B	C	D	E
52	Shr. Equity	76067	76067	76067	144660
53	LT Debt / Working Capital	1.99%	1.34%	1.34%	53.14%
54	LT Debt / Shr. Equity	1.97%	1.97%	1.97%	86.41%
55					
56	Cash	64360	59837	59837	228921
57	Current Assets	92943	137769	137769	273488
58	Inventory	6398	7684	7684	7731
59	Current Liabilities	14510	25462	25462	38248
60	Short Term Debt	0	0	0	0
61	Quick Assets	86545	130085	130085	265757
62					
63	Current Ratio	6.41	5.41	5.41	7.15
64	Quick Ratio	5.96	5.11	5.11	6.95
65	Flow Ratio (s/b < 1.25)	1.97	3.06	3.06	1.17
66					
67	P/E Ratio Current	35.00	45.31	20.98	16.23
68	P/E Ratio Year 2	28.00	36.25	21.36	19.83
69	P/E Ratio Year 3	24.35	29.00	23.50	17.85
70	P/E Ratio Year 4	21.17	23.20	21.36	16.23
71	P/E Ratio Year 5	18.41	18.56	19.42	14.75
72					
73	Inverse P/E Current	2.86%	2.21%	4.77%	6.16%
74	Inverse P/E Year 2	3.57%	2.76%	4.68%	5.04%
75	I/P/E to Bond Rate (Current)	49.52%	40.87%	88.26%	106.80%
76	I/P/E to Bond Rate Year 2	61.90%	51.09%	86.68%	87.38%
77					
78	Div Yield / AAA Bond	0.00%	0.00%	0.00%	0.00%
79					
80	PEG Ratio (Current)	2.33	1.81	2.10	1.62
81	PEG Ratio Year 2	1.87	1.45	2.14	1.98
82	PEG Ratio Year 3	1.62	1.16	2.35	1.79
83	PEG Ratio Year 4	1.41	0.93	2.14	1.62
84	PEG Ratio Year 5	1.23	0.74	1.94	1.48
85					
86	PEGY Ratio (Current)	2.33	1.81	2.10	1.62
87	PEGY Ratio Year 2	1.87	1.45	2.14	1.98
88					
89	Graham Ratio (current)	81.40	322.07	120.85	59.48
90	Graham Ratio Year 2	65.12	257.66	123.05	72.70
91					
92	Highest P/E Avg 5 + Years	30.00	30.00	30.00	30.00
93	P/E (current) to High P/E	1.17	1.51	0.70	0.54
94	P/E Year 2 to High P/E	0.93	1.21	0.71	0.66
95					
96	Intrinsic Value (current)	5.87	30.51	26.01	23.91
97	Price / Intrinsic Value(current)	119.21%	95.06%	90.35%	74.67%
98					
99	Intrinsic Value Year 2	7.34	38.13	25.54	19.56

	A	B	C	D	E
100	Price / Intrinsic Value Year 2	95.37%	76.05%	92.00%	91.26%
101					
102	Intrinsic Value Year 3	8.44	47.67	23.22	21.73
103	Intrinsic Value Year 4	9.71	59.58	25.54	23.91
104	Intrinsic Value Year 5	11.16	74.48	28.10	26.30
105					
106					
107					
108					
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117	P/E Ratio Year 2	28.00	36.25	21.36	19.83
118	Current Ratio	6.41	5.41	5.41	7.15
119	Quick Ratio	5.96	5.11	5.11	6.95
120	LT Debt / Shr. Equity	1.97%	1.97%	1.97%	86.41%
121	LT Debt / Current Assets	1.61%	1.09%	1.09%	45.71%
122	Return on Shr. Equity	0.00%	11.90%	11.90%	26.26%
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124	PEG Ratio (Current)	2.33	1.81	2.10	1.62
125	PEG Ratio Year 2	1.87	1.45	2.14	1.98
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137	Intrinsic Value Year 2	7.34	38.13	25.54	19.56
138	Intrinsic Value Year 3	8.44	47.67	23.22	21.73
139	Intrinsic Value Year 4	9.71	59.58	25.54	23.91
140	Intrinsic Value Year 5	11.16	74.48	28.10	26.30
141					
142	Intrinsic Value / Price (current)	-16.12%	5.20%	10.68%	33.93%
143	Intrinsic Value / Price Year 2	4.85%	31.49%	8.70%	9.58%
144	Intrinsic Value / Price Year 3	20.58%	64.37%	-1.18%	21.75%
145	Intrinsic Value / Price Year 4	38.67%	105.46%	8.70%	33.93%
146	Intrinsic Value / Price Year 5	59.47%	156.82%	19.57%	47.32%